

ASX ANNOUNCEMENT

30 September 2021

Disclosure under Listing Rule 4.3D

Victor Group Holdings Limited (ASX:VIG) (VIG or the Company) lodged its Appendix 4E *Preliminary Final Report (Appendix 4E)* for the year ended 30 June 2021, on 31 August 2021, stating that the information was based on financial statements for the year ended 30 June 2021 (FY2021 financial statements) which were in the process of being audited. The audit has now been completed and the audited FY2021 Financial Statements have been lodged with ASX today. The Company's audited FY2021 Financial Statements contain certain amendments to the preliminary information presented in the Appendix 4E, with adjustments totaling \$10,045.

The impact of the adjustments for FY2021 between the Appendix 4E and the audited FY2021 Financial is a reduction of \$10,045 in loss after tax, with a similar reduction in other comprehensive income. The loss per share remains unchanged and the total equity increased by \$10,045.

Amendments to cash flow statement (cash flows from operating activities)

There was a change of \$400,817 in total operating cashflows from the figure reported in the Appendix 4E Preliminary report.

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